Prepare to Plan
Teacher Facilitation Guide

About this Topic
Planning is an essential skill that helps students succeed well beyond their time in school, in many facets of life. In our Work Skills framework, we define the skill "plan" like this:

- Plan to complete activities, artifacts, and projects, identifying actions, steps, and sequences of events.
- Identify realistic deadlines and prioritize tasks.
- Manage time effectively in order to meet deadlines.

Keep track of tasks and deadlines using a calendar, planner, and/or other tools.

Lesson Prep

RESOURCES

- Prepare To Plan (Google Slides)
- Customizable Planning Template (Google Doc)

<table>
<thead>
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<th>Lesson Objective</th>
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<tr>
<td>Facilitate a lesson on planning. Motivate and equip students to gain more independence in their life with planning tools and strategies, as well as an awareness of time management.</td>
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<table>
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<th>How to Prepare</th>
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<tr>
<td>1. Preview the Lesson Framework that follows.</td>
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<td>2. Preview and make copies of each of the resources listed above. Take note of any changes you would like to make to meet your students' needs.</td>
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<td>3. Reflect on your classroom and/or school’s best practices/norms for planning before beginning this lesson.</td>
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<td>4. Reflect on your own approach to planning, so that you can share it with students during the background discussion.</td>
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Overview

This lesson on planning includes teacher modeling of a process, group practice, and independent practice. Students begin by reflecting on their prior knowledge and experiences with planning. Then, teachers model a process for planning, introducing students to a customizable planning template. Students use the template to practice planning first as a group, and then independently. Students walk away with concrete strategies for planning.

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Activity 1 (slides 2-6): Background Discussion
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Activity 2 (slide 7): Model Lesson
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Activity 3 (slide 8): Group Practice
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Activity 4 (slide 9): Independent Practice
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Lesson Framework

Activity 1 (slides 2-6): Background Discussion

**Slide 2**

.getActiveLearningProTip

Facilitate a background discussion on planning using the quotation on slide 2. Invite students to turn and talk to a partner first, and then take responses from the whole group. Students should feel free to share prior experiences and examples from their own lives. This is also a good place for you to share your experiences.

**Slide 3**

Continue to facilitate a background discussion on planning using the meme on slide 3. Use the turn and talk method if time allows.

*Note: Slides 3-5 are meant to prompt quick, fun discussions that help active students prior knowledge and experiences around planning.*

**Slide 4**

Continue to facilitate a background discussion on planning using the meme on slide 4. Use the turn and talk method if time allows.
Slide 5

Students should take time to answer these questions independently in their journal before participating in a class discussion, so that they are truly considering their own experiences.

Slide 6

Some examples of why planning is a necessary skill to develop include:

- can focus more easily
- finish more tasks
- feel more confident in what you’re doing
- allows students to engage actively with their learning goals

Activity 2 (slide 7): Model Lesson

Slide 7

Introduce this customizable Planning Template (Google Doc) to students through a model lesson. Be sure to adapt the template for your needs prior to conducting the model lesson.

Model these steps for planning with something you (the teacher) would like to accomplish, using the customizable planning template:

1. **Find a space.** Find a planner, calendar, or other space that makes sense to write down your plan.
2. **Set an intention.** What do you intend to accomplish? Begin with the end in mind.
3. **Make a list.** List the tasks/steps to complete to achieve or get close to achieving the intention.
   
   a. These might even include getting a snack, setting up a distraction free space, etc.!
   
   b. Ideally, put harder or more time consuming tasks first.

4. **Check the time.** Assign a predicted amount of time for each task/step, and/or a completion date by which the tasks/steps need to be completed.

5. **Gather resources.** Identify and gather tools, resources, materials to help (including people).

6. **Prioritize.** Prioritize your tasks/steps (go back and reflect on steps, tasks and make sure they’re in the right order). Then complete them (depending on the amount of time allotted for his model lesson, you may not actually complete the steps).

7. **Reflect.** Identify how the plan worked or didn’t work, what you accomplished, and what you still need to do.

8. **Set your next intention.** What do you intend to accomplish?

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**TEACHER TALK**

Does this seem like a lot to do before doing something? It is! But once you get used to planning things out, it won't take as long. The goal is for the planning to become a habit, or even something that happens in your head sometimes (if you don't have time to write the plan down).

Remember, you don't have to follow your plan exactly once you're doing the tasks! The goal is to get it out of your head and onto paper, making it concrete instead of abstract. Writing it down will help you visualize what needs to be done.
Activity 3 (slide 8): Group Practice

Slide 8

💪 ACTIVE LEARNING PRO-TIP
In small groups, invite students to practice planning (using the customizable Planning Template) for various scenarios.

1. Writing a research paper
2. Cooking Thanksgiving dinner
3. Going camping
4. Completing a subject specific project of your choosing (make sure to edit this line on the slide for a specific project!)

Invite students to share their plans and then facilitate a group discussion using the following guiding questions:

1. What was easy about planning?
2. What was hard about planning?
3. How did you change or add to the planning template for each scenario?

Activity 4 (slide 9): Independent Practice

Slide 9

💪 ACTIVE LEARNING PRO-TIP
Invite students to use the customizable Planning Template to practice planning for something they'd like to accomplish. Facilitate a brainstorming session first or ask students to turn and talk with a partner about what they might like to plan.
Pass out an index card for each student (or, facilitate the exit ticket virtually with a survey). Have students rate their confidence in planning on a scale of 1-10 (1 being not confident at all and 10 being very confident), with an explanation. If you have an upcoming event or project scheduled, ask students to rate their confidence in planning for that specifically. Follow up with students after you have reviewed their exit tickets.

Get more resources like this at www.opportunityeducation.org/resources